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FOREIGN CROPS AND MARKETS.

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CROP PROSPECTS.

CROP PRODUCTION IN SPAIN.

Corm production in Spain for 1923 is estimated to be 24,014,000 bushels as compared with the final official estimate of 26,832,000 bushels in 1922 and 26,548,000 the average production for the period 1909-13, as reported in a cablegram to the United States Department of Agriculture, October 8, from the International Institute of Agriculture at Rome.

Rice production is estimated at 327,968,000 pounds against 373,339,000 the production in 1922 and 258,492,000 the 1909-13 average.

The potato crop for this year is reported to be 95,496,000 bushels as compared with 103,598,000 bushels harvested in 1922 and 93,413,000 bushels the average production for 1909-13.

The decreased production of corn, rice, and potatoes in 1923 as compared with 1922 may indicate a greater demand for wheat for which the production has been previously estimated at 142,070,000 bushels compared with 125,469,000 in 1922 and 130,446,000 bushels, the average during 1909-13.

Sugar beet production in 1923 is placed at 1,345,000 short tons against 1,624,000 short tons in 1922 and 1,100,000 short tons the average for 1909-13.

AUSTRALIAN WHEAT ACREAGE 1924.

The acreage sown to wheat in Australia for the 1923-24 crop is estimated to be 10,000,000 acres as compared with 9,804,000 acres in 1922-23 and 7,603,000 acres the average during the years 1909-13, according to a cablegram received by the United States Department of Agriculture, October 9, from the International Institute of Agriculture at Rome.

SMALL GRAIN EXPORTS EXPECTED FROM RUSSIA.

Although acreage in grain this year in Russia is estimated to be 20 per cent larger than in 1922, yields are sufficiently lower, so that forecasts of production are at best only slightly above production last year, according to reports to the United States Department of Agriculture.

One authority reports that the total Russia area in grain crops this year, including corn, barley, oats, wheat and rye is 160,000,000 acres as compared with 132,000,000 acres last year. Average yield is estimated by the Central Bureau of Statistics at Moscow at 1,524 pounds per acre, as compared with 1,834 pounds in 1922. The area in grain is estimated at about 80 per cent of the prewar area. Ukraine is the most important producing region, and includes 35 per cent of the total Russia acreage sown to spring grain and 40 per cent of the total acreage sown to winter grain.

It is thought that approximately 543,000 short tons of grain of all kinds, including oats, corn, barley, wheat and rye may be exported from South Russian ports, contingent upon the making of needed repairs at the ports. The All-Ukraine Congress estimates the export capacity of the ports of Odessa at 108,300 short tons; Nikolayev, 108,300 short tons; Theodosia 81,250 short tons, and Sebastopol 36,100 short tons.

It is reported that German importers have contracted for the delivery of 13,000,000 bushels of Russian rye, and are to make payment in manufactured goods sent to Russia. Small quantities of wheat, barley and corn have been exported from the Black Sea ports. Last year Russia exported grain in only small quantities, and present indications are that very little, if any more, may be exported this year,

POTATOES

The potato crop is one of the world's greatest food crops. The estimate of over five billion bushels produced in all countries reported, exclusive of Russia, in 1922 is probably considerably less than the total world production, as many small "patches" of potatces grown in gardens for home use are not included in the estimate of the potato crop. In countries reported to date for 1923 the potato crop is 79 percentage of last year.

The region of greatest potato production is in northwestern Europe where the soil and climatic conditions favor the production of potatoes and rye/than corn and wheat. In this region potatoes play a very important part in the diet of the people and in the manufacture of alchol and in the feed for livestock. Hence variations in potato production in this territory affect the market for our wheat, rye and corn.

POTATOES, -CONT'D.

Germany is the world's greatest producer of potatoes, the production in 1923 being estimated at 1,200,000,000 bushels as compared with 1,494,181,000 bushels in 1922 and 1,681,959,000 bushels in 1909-13.

Poland ranks second among the countries of the world with an estimated production in 1923 of 896,022,000 bushels against 1,220,576,000 bushels in the year preceding.

The production of 15 countries of the northern hemisphere reporting for 1923 is 3,089,036,000 bushels as compared with 3,900,730,000 bushels the production of the same countries in 1922 and 3,131,035,000 the average for 1909-13.

During the pre-war period imports of potatoes into the United States amounted to 3,658,000 bushels, or just a little more than twice the quantity exported. Since 1920, however, there has been a decided decline in the imports until in 1922, the quantity shipped from foreign countries amounted to only 1,775,000 bushels. This was less than half the average quantity imported during 1910-1914 and more than 1,000,000 bushels less than the exports for last year.

Cuba is the principal market for American potatoes, taking over 60 per cent of our exports.

The <u>Netherlands ranks first as an exporter of potatoes</u>, supplying at least 25 per cent of the world's total exports. In 1922, Italy exported approximately 5,000,000 bushels, Canada 4,000,000 bushels, and Denmark 2,000,000 bushels.

TRADE, PRODUCTION AND PRICE NOTES.

The Bulgarian tobacco harvest for 1923 is expected to surpass that of any previous year, as reported in the Chamber of Commerce Journal, London, England, September 14, 1923. The quality of the tobacco, however, is not as good as last year. The large quantity and inferior quality seem to indicate lower prices than were received for the last crop. The large production is due to a larger acreage than previously sown and favorable weather conditions.

The Valencia onions were coming on the market according to a report of Consul Popert Harnden of Valencia, Spain, August 7. No definite figures were at this time available but the various estimates of production were between 50 and 60 per cent of last year or nearly 3,520,000 bushels.

TRADE, PRODUCTION AND PRICE NOTES, -CONT'D.

Conditions in the German vegetable oil crushing industry are very unfavorable, reports Consul George D. Hopper, from Hamburg, Germany. Millers have plenty of seeds on hand but are having difficulty in disposing of the finished product, since margarine manufacturers and allied industries are taking only small quantities of oils, due to the depreciation of the mark and the diminished purchasing power of consumers. Foreign competition, furthermore, has been severe. In order to alleviate conditions the German Government has placed a temporary embargo on the importation of vegetable oils and fats with the exception of castor oil. It is stated that the embargo has already resulted in a reduction of world market prices for vegetable oils.

Revised regulations for the export of potatoes to the Argentine Republic which will allow the importation of selected potatoes grown in England and Wales, according to the Agricultural Market Report prepared by the Ministry of Agriculture and Fisheries, September 17, 1925. Fach consignment must be accompanied by two certificates, one certifying that the land on which the potatoes were grown is satisfactory, and the other certifying that the potatoes have been inspected and found free from injurious diseases. The Ministry has arranged to make the necessary inspections.

Great Britain's total potato requirements are about 149,333,000 bushels, according to the Agricultural Market Report published by the Ministry of Agriculture and Fisheries, September 14, 1923. The total production last year was about 194,133,000 bushels. The total imports from foreign countries into Great Britain and Ireland in 1922 were 6,403,000 bushels or only 3-1/2 per cent of the total production of Great Britain alone. Of these 3,659,000 bushels were early potatoes from France and the Channel Isles which are not generally considered as competitors with the home-grown crop. Only 1,337,000 bushels came from Holland, and practically none of these came after August, so that it can not be seriously contended that imports from Holland kept prices at the very low level at which they remained throughout the season.

A quarantine on potato exports has just been announced by the Bureau of Contagious Plant Diseases of the Danish Department of Agriculture as reported by Consul General, Marion Letcher, Copenhagen, Denmark, September 10, 1925. This is due to the finding of wart or canker disease in one garden. Accordingly, no potatoes can be exported to countries which require a certificate from the country of origin stating that the potatoes are free from this disease.

PRODUCTION OF WHEAT, RYE, BARLEY AND OATS ALL COUNTRIES REPORTING 1922 AND 1923.

	Produ	ction.	Per Cent	of 1922.
	1922.	1923.	Decrease.	Increase.
<u>TAZHW</u>	1,000 Bushels	1,000 Bushels:	Per Cent :	Per Cent
Estimates previously received and unrevised, 30 countries reporting	1,893,896	: : 2,233,862 :	: :	18.0
Estimates recently received:			:	
United States	862,091	781,737	9.3	
Total 31 countries reporting	: 2,755,987	3,015,599 :		9.4
RYE			•	
Estimates previously received and unrevised, 22 countries reporting	802,589	925,106		15.3
Estimates recently received: None				
BARLEY	•	,		
Estimates previously received and unrevised, 20 countries reporting	: : 746,000	: : 878,689 :		17.8
Estimates recently re-				
ceived: United States	186,118	199,251		7.1
Total 21 countries reporting	: : 932, 118 :	: : 1;077,940 :	,	15.6
OATS				
Estimates previously received and unrevised, 25 countries reporting	1,366,636	2, 170, 333		16.3
Estimates recently received: United States	: : :1,201,436	: : : 1,302,453		8.4
Total 26 countries reporting	: : 3,068,072 :	: : 3,472,786		13.2

EXPORTS OF GRAINS AND WHEAT FLOUR FROM THE UNITED STATES, WHEAT AND WHEAT FLOUR FROM CANADA, AND SHIPMENTS OF CANADIAN WHEAT AND WHEAT FLOUR THROUGH THE UNITED STATES IN TRANSIT, JULY TO SEPTEMBER, 1922 AND 1923 AND SEPTEMBER 15 TO OCTOBER 6, 1923.

		:	July to	September	:	1923	
	Commodity:	: :Unit:		1923	:Week ending : Sept. 22, :Preliminary	: Sept. 29,	October 6,
Exp	orts:	:	1 000	1 000	: 1,000	· 1 000	interimitiary
	Barley	:Bu.	8,275:	5,025	350		
	Corn	11	36,022:	2,780	158	190	162
	Oats	; 11	10,323:	357	47	49	38
	Rye	. 11	18,528:	7,602	1,214	45	154
	Wheat	. "	74,669:	27,571	2,833	2,727	2,640
	Wheat flour .	Bbls	3,391:	3,508	215	292	394
	transit shipments m Canada:		:		•		
	Wheat	:Bu.	9,975:	13,126	42	12	128
	Wheat flour .	:Bbls:	ñ†0:	560	2	3	2
Exp	orts from Canada:		July a	nd August	•		
	Wheat	:Bu.	30,307:	24,084			
	Wheat flour .	Bbls	1,775:	1,432		A.	

Source: U.S. Department of Commerce and Monthly Reports of the Trade of Canada.

POTATO ACREAGE IN UNDERMENTIONED COUNTRIES, 1909-13, 1921, 1922 AND 1923.

NORTHERN HEMISPHERE

	;	Acreag	ē.	
Country.	: Average	:	:	;
	: 1909-13.	: 1921.	: 1922.	: 1923.
NORTH AMERICA	:1,000 Acres	:1,000 Acres	:1,000 Acres	:1,000 Acres
Canada	: : 433	702	: 684	656
United States	· 3,677	: 3,941	: 4,331	3,892
Mexico	:	• •	: 623	
Guatemala		: <u>a</u> 4	: <u>b</u> 3	
Total North American Countries Reporting	•		:	
for 1923	4,160	4,643	: 5,015	4,548
		, ,	: :	, , , ,
EUROPE	;		:	
United Kingdom:		•	•	
England and Wales	: 434	558	561	: <u>b</u> 467
Scotland	145 ;	154	: 157 :	
Ireland	590 102	568 130	: 570 : : 126 :	: : b 126
Sweden	379	363	: 400 :	b 126
Denmark	: <u>c</u> 145 :	208	204 :	
Netherlands	414	441	: 477 :	<u>ь</u> 397
Belgium	: 390 : : 36 :	: 419 a 35	: 446 : : <u>b</u> 37 :	b 374 b 36
France	: <u>c</u> 3,841 :	3,595	· <u> </u>	3,560
Spain	: 687 :	<u>a</u> 7,89	: <u>b</u> 783 :	3,300
Portugal	Ъ.	<u>a</u> 45	: <u>b</u> 68 :	
Italy	<u> </u>	: <u>a</u> 4 : ac 763 :	361	<u>b</u> 890
Switzerland:	156 :	113	112 :	110
Germany	<u>c</u> 8,260 :	6,541	: 6,725 :	<u>d</u> 6,735
Czechoslovakia	<u>c</u> 3,105	327 1,574	: <u>b</u> 403 : : 1,606 :	<u>b</u> 1,574
Hungary	<u>c</u> 1,521 :	<u>a</u> 655		b 637
Yugoslavia	:	<u>a</u> 516	: <u>b</u> 635 : : <u>b</u> 542 :	
Serbia, Croatia-Slavonia and Bosnia-Herzegovina	: : <u>c</u> 292 :			
Bulgaria:	<u>c</u> 8:	<u>a</u> 20	<u>b</u> 20 :	<u>b</u> 24
Rumania	ce 36 :	493 :	503 :	
Poland	<u>c</u> 2,628 :	4,796	5,409 :	<u>b</u> 5,632
Latvia		<u>a</u> 326	<u>b</u> 326 : 0 171 :	<u>b</u> 328
Esthonia:			<u>b</u> 187 :	<u>b</u> 187

POTATO ACREAGE IN UNDERMENTIONED COUNTRIES, 1909-13, 1921, 1922 AND 1923, -CONTID. NORTHERN HEMISPHERE, -CONTID.

	:	Acres	age.	
Country.	Average : 1909-13.		1922.	: 1923.
EUROPE, -CONT'D	:1,000 Acres	:1,000 Acres	1,000 Acres	1,000 Acres
Finland	: : 184 : : <u>c</u> 8,499	: : <u>a</u> 168 : :	: : <u>b</u> 185 :	: : <u>b</u> 168 :
Total European Countries Reporting for 1909-13, 1921 and 1922.	: : : 24,091		24,328	:
Total European Countries Reporting for 1923	19,041	20,507	21,679	: 21,645
AFRICA		•		•
Algeria	45	<u>a</u> 46	<u>b</u> 42 <u>b</u> 3	
ASIA	: :	*	:	
Russia, Asiatic Japanese Empire: Japan Chosen	399 174 <u>£</u> 65	:		
Total Northern Hemisphere Countries Reporting for 1909-13, 1921, and 1922	23, 296	27,925	29,385	
Total Northern Hemisphere Countries Reporting for 1923	23, 246	25, 196	26,736	26, 239

POTATO ACREAGE IN UNDERMENTIONED COUNTRIES, 1909-13, 1921, 1922 AND 1923,-CONT'D.

	SOUTHERN HEMI	SPHERE		
	:	Acreag	e.	
Country.	: Average : 1908-09 to : 1912-13.	: : 1920-21.	: : 1921-22.	1922-23.
Chile	:	: <u>a</u> 73 : <u>a</u> 336	:	
Union of South Africa Southern Rhodesia Australia New Zealand	: <u>g</u> 62 : : 137	:		
Total Southern Hemis- phere Countries Re- porting for 1909-13, 1921 and 1922	: : : 94	: : : ; 92	: 103	
Total all Countries Reporting for 1909-13, 1921 and 1922	28,390	: : 28,017 :	: : 29,488 :	
Total all Countries Reporting for 1923	: 23,246	: : 25,196 :	26,736	26,2 <u>39</u>

International Institute of Agriculture Yearbook 1922.

International Institute Bulletin August 1923. ъ.

c. Old boundaries.

d. United States Agricultural Representative, in Berlin, Cablegram, Sept. 17, 1927

Includes 58.000 acres grown with corn. е.

 $[\]overline{\mathbf{f}}$. Two year average.

¹⁹¹¹ census.

h. Cultivations by Europeans only.

Source: Official sources unless otherwise stated.

POTATO PRODUCTION IN UNDERMENTIONED COUNTRIES, 1909-13, 1921, 1922 AND 1923.

	NORTHERN	HEMISPHERE.			
Q	: :	Production.			
Country.	: 1909-13.	: 1921. :	1922.	1923.	
NORTH AMERICA.	:1,000 bushels	1,000 bushels:	1,000 bushels	:1,000 bushels	
Canada	: : 77,873 : 357,699 : 924	: 361,659 :	451,000 : 927 :	390,000	
Total North American Countries Reporting for 1923	: : 435,572	: : 469,006 :	543,908	483,752	
EUROPE.	:				
United Kingdom: England and Wales Scotland Ireland Norway Sweden Denmark Metherlands Belgium Luxemburg France Spain Portugal Malta Italy Switzerland Germany Austria Czechoslovakia Hungary Yugoslavia Serbia, Croatia-Slavonia and Bosnia-Herzegovina.	: 34,674 : 119,874 : 24,821 : 60,327 : b 30,864 : 110,153 : 107,021 : 6,439 : b 489,377 93,413 : 672 : b 60,813 : 40,537 : b 1,685,959 : 5 180,103	38,827 95,424 25,995 64,543 50,173 107,346 71,534 2,644 305,324 102,224 6,058 6,058 6,237 25,371 960,889 30,607 159,068 45,898 26,184	144,464 128,091 32,699 74,788 49,249 162,328 144,453 7,007 2 464,667 2 108,598 2 6,512 53,689 24,820 1,494,181 2 51,378 333,236 43,491	a 27,952 a 68,667 a 81,948 a 99,960 d 95,496 25,195 e 1,200,000	
Bulgaria	: <u>b</u> 4,778 : <u>b</u> 373,917 :	: <u>1,040</u> : 50,987 :	41,011 :	<u>a</u> 896,022	

POTATO PRODUCTION IN UNDERMENTIONED COUNTRIES, 1909-13, 1921 1922 AND 1923. NORTHERN HEMISPHERE (CONT'D)

	0.000	Production.						
	Country.	1909-13.	:	1921.	;	1922.	: 1923.	
	EUROPECONT'D.	1,000 Bushels	:1,	000 Bushels	:1,	000 Bushels	:1,000 Bus	hels
Est Fin Rus	via honia land sia, including Ukraine d Northern Caucasia	•	:	22 , 891	: a a a a : : :		: <u>a</u> 23,56 : <u>a</u> 17,61	
	Total European Countries reporting for 1909-13, 1921 and 1922:	4,024,688	:	2,980,910	:	4,681,976		
	Total European Coun- tries reporting for 1923	2,697,650	:	2,045,003	:	3,354,676	2,603,079	9
	AFRICA.		: :		:			
_	eria: is:	1,783	<u>c</u>	653 : 147 :	<u>а</u> :а	2,146·; 165 ;	them.	5
	<u>ASIA.</u>		:		:			
	sia, Asiati:	33,151	:	:		:		
-12	Japan		: : c	39,506 : 18,371 :				
	Total Northern Hemis- phere Countries Re- porting for 1909-13, 1921 and 1922	¥,462 , 043		3,450,569		5,228,030		
	Total Northern Hemis-: phere Countries Re-: porting for 1923:	3,131,035		2,514,662		3,900,730	3,089,036	5

POTATO PRODUCTION IN UNDERMENTIONED COUNTRIES, 1909-13, 1921, 1922 AND 1923, CONTO D. SOUTHERN BEMISPHERE

Country.	Production.					
Gountry ,	: Average : 1908-09 to : 1912-13.	: : 1920-21.	: : 1921-22.	: : 1922-23. :		
	1,000 Bushels	1,000 Bushels	1,000 Bushels	1,000 Bushels		
Chile		: <u>c</u> 11,187 :c 197				
Argentina	: 40,216	:	:			
Southern Rhodesia :	14,077	: <u>c i</u> 92 : 13,927	:			
New Zealand		:	:			
Total all Countries Reporting for 1909-13, 1921 and 1922	:	3,454,754	5,232,306			
Total all Countries Reporting for 1923	3,131,035		3,900,730 :	3,089,036		

a. International Institute of Agriculture Bulletin August 1923.

Source: Official sources unless otherwise stated.

b. Old boundaries.

c. International Institute of Agriculture Yearbook 1922.

d. International Institute of Agriculture, Cablegram, Oct. 8, 1923.

e. German crop report Sept. 19, 1923.

f. Includes 1, 144,000 bushels grown with corn.

g. Two year average.

h. 1911 census.

i. Cultivations by Europeans only.

POTATOES: INTERNATIONAL TRADE, CALENDAR YEARS 1911-1922.

•						
	Average 1	91.1 - 1913:	1.92	21 :	192	22
Country. :	: Imports :	Exports :	imports:	Exports:	: Imports	Exports
	1,000 :	1,000 :	1,000 :	1,000 :	1,000 :	_,
Selgium : Canada : China : Cenmark : France : Italy :	4,921: 525: 36: 40: 7,143: 242:	8,692: 1,207: 253: 928: 8,683: 3,975:	466: : 55: 5,639:	3, 258: 272: 2,322: 8,570:	: 12 3 : 13,544:	3,60 46 2,24 5,16
Japan : : Netherlands : : Portugal : : Russia : : Spain : :	1,952: 273: 309:	16,451: 500: 7,762: 1,835:	350:	240: 18,321:	735: :	(1) 23 11,53
PRINCIPAL IMPORTING: COUNTRIES:	:	:	:	: : :		
Algeria:	1,218:	931:			•	
Argentina: Austria-Hungary: Brazil: Cuba: Czechoslovakia:	1,337: 4,070: 939: 2,001:	543: 1,451: (3): 2:	(1-2) ¹ , 1 ¹ 48: 50: :	(1-2) 24: 18: :	(1-2)3,666: : : 319:	(1-2)
Egypt:	599: 479:	(¼) 28: 15:	624: 139:	~_	(1) 594: 527:	
Germany: Hungary: Norway:	29,180: : 215:	12,412: : 60:	(5) 4,203: (1) 12: 499:	(5) 2,148: (1) 767: 21:	6,158: (1) 403: 398:	2,46
Philippine Islands: Sweden: Switzerland: United Kingdom:		6, 246:	657: 1,082: 5,678:	3: 51: 2,825:	73: 2,260: 6,405:	(1) 75 1 (1)5,43
<pre>Jnited States: : ther countries:</pre>	:	1,814: : 782:	2,018: 3,492:	:	1,775: 4,393:	
: : :: Potal:	:	:		:		49,74

(3) Less than 500. (4) One year average. (5) Eight months, May to December Source: Original official sources except where otherwise noted.

POTATOES (EXCEPT SWEET): EXPORTS FROM THE UNITED STATES, BY COUNTRIES, FISCAL YEARS, AVERAGE 1910-14, AND CALENDAR YEARS
1921, 1922 and JAN. TO AUG., 1923.

			April 2
	: Average :1910 - 1914	: 1921 :	:Jan,-Aug, 1922 : 1923
Bermuda Canada Guatemala Honduras Panama Mexico Newfoundland & Labrador. British West Indies Cuba Dominican Republic Other West Indies Argentina Brazil Colombia British Guiana Uruguay Venezuela Other countries	Bushels 18,046 313,877 12,163 5,015 145,893 98,882 3,790 27,766 973,540 9,287 8,749 1,272 189 11,508 9,842 8,745	Bushels 25,679 453,614 9,314 15,076 154,704 294,811 126 39,047 2,391,576 38,660 23,629 12 1,034 4,645 17,681 13,140 17,090	Bushels : Bushels 22,471 : 11,410 424,585 : 381,929 11,068 : 3,107 21,349 : 15,083 137,185 : 102,794 168,664 : 92,373 3,885 : 859 36,203 : 22,306 1,851,895 : 1,224,482 38,072 : 21,320 27,648 : 13,500 1,250 : 1,000 630 : 132 17,758 : 14,660 29,334 : 16,467 24,457 : 13,580 80,111 : 37,079
Total	1,688,594	3,499,838	: 2,896,565 : 1,972,081

POTATOES (INCLUDING SWEET): IMPORTS INTO THE UNITED STATES, BY COUNTRIES, FISCAL YEARS, AVERAGE 1910-14, AND CALENDAR YEARS, 1921, 1922 AND JAN. TO AUG., 1923.

	J==			
	Average (1)	:	:	: JanAug.
Countries:	1910-1914	1921	: 1922 :	1923
	Bushels	Bushels	: Bushels	Bushels
Belgium	301,329		:	
Denmark		188,519	: 1,984 :	
France	53,543	-	: 7:	: 1
Germany	28,123		: :	550
Netherlands	193,951		: 367 :	2,970
United Kingdom	2,529,288	:	:	12
Bermuda	125,040	: 143,759	: 109,287	
Canada	281,812	: 1,677,695	: 1,655,780 :	293,762
Mexico	31,965	931	: 217	
Canary Islands	20,540	: 4,328	: 2,647	3,037
Australia	22	6	: 22 :	
Other countries:		2,330	: 4,453	5,757
			*	
		*	•	
Total	3,658.022	: 2,017.562	: 1.774.764	390,502

⁽¹⁾ Excludes sweet potatoes.

AUTUMN AND WINTER LAMBING IN NEW SOUTH WALES, AUSTRALIA.

As generally anticipated the autumn and winter lambing in New South Wales is turning out poorly. According to the official figures, the probable marking of lambs will be 44 per cent of the number of ewes mated. The spring and summer lambing promises much better - a 63 percentage is anticipated.

Estimates of autumn and winter, and of spring and summer lambings for the past five years are shown below:

Year.	year. : n	: Estimated : Number of number of : probable	:	number of ewes reserved for spring and summer
1920 : 1921 : 1922 : 1923 :	17,347,000 : 17,027,000 : 1 18,070,000 : 1 18,334,000 : 1	: .1,473,000 : 5,194,000 7,93½,000 : 2,144,000 .0,766,000 : 7,017,000 .1,537,000 : 7,453,000 .0,922,000 : 4,827,000	: 44 :	4,329,000 4,214,000 3,554,000

and brook and brasion souther, August 1, 1717, page 1

CONSUMPTION OF HORSE MEAT IN FRANCE.

The consumption of horse meat in France requires the annual slaughtering of about 120,000 horses. Of this number 100,000 are of French origin and about 20,000 are imported from Great Britain.

Taking the average yield of meat per horse as about 606,265 pounds the approximate annual supply amounts to 72,752,000 pounds or 36,376 short tons.

Of this total quantity about five tons per day are used in making

sausage, the remainder being consumed as fresh meat.

The present wholesale price for horses on the hoof is about 4 cents per pound, the retail price varying according to quality from 37 cents per pound for the best cuts from the fillet, downwards.

N. B. - Conversions from francs to dollars made at current rate of exchange \$1 = 17 francs.

Source: American Consul General, Paris, France, Date of mailing September 14, 1923.

AUSTRALIAN BEEF SUBSIDY BILL.

The Beef Subsidy Bill passed through the Senate on the night of August 1. The bill provides for payment of a bounty of 10s- per head on live cattle exported on and from January 1 to December 31, 1923, $\frac{1}{4}$ d per pound on beef slaughtered on or after February 19, 1923 which is placed in cold storage on or before October 31, 1923, $\frac{1}{4}$ d per pound on canned beef calculated upon the weight of the fresh beef from which the canned beef is produced and exported on or before December 31, 1923 provided it is slaughtered on or after March 1, 1923 and canned on or before October 31, 1923.

Source: The Sydney Stock and Station Journal - August 10, 1923, page 10.

SHEEP LOSSES IN SOUTH ISLAND, NEW ZEALAND.

Sheep station owners in Central Otago district, South Island, report heavy losses of sheep due to the snow and cold weather. While it is impossible to muster the sheep as yet, it is estimated that some several hundred thousand sheep in this territory have been snowed under for several weeks. The loss, roughly estimated, is from 30 to 40 per cent. The Southland District, which is the most southern district of New Zealand has also suffered from severe winter. The North Island has not experienced such extremes and the sheep industry as a result has shown gratifying results.

Source: American Vice-Consul, Wellington, New Zealand, August 28, 1923.

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